Intensive CFA Final Review Course
2015 05 月 21 日~24 日
Tokyo, Japan

+1 (212) 537-6631
+1 (212) 656-1221 (fax)
info@wallst-training.com

Hamilton Lin, CFA
Wall St. Training
Founder & CEO
ABOUT WALL ST. TRAINING

WALL ST. TRAINING OVERVIEW

Wall St. Training provides professional financial training solutions to Wall Street through hands-on classroom training and customized corporate training programs for financial analysts. All of our courses take a hands-on, interactive, practical, non-theoretical approach and is exactly how it is done on Wall Street.

Wall St. Training Overview

- Corporate training
- Public, open-enrollment seminars
- Self-study, video-based learning

Wall St. Training Services

- Train finance professionals
- Conduct new hire and lateral hire training
- Teach fundamental financial analytics
- Instruct and promote mastery of advanced topics
- Provide practical, real-world, hands-on instruction

Wall St. Training Specialties

- Investment Banking and M&A (analysts & associates)
- Securities Research (equity & fixed income)
- Asset and Investment Management
- Credit Analysis (corporate & commercial banking)
- LBO Modeling (private equity & high yield)
- CFA (Chartered Financial Analyst)

WALL ST. TRAINING COURSE TOPICS

Wall St. Training offers a wide variety of topics ranging from Basic to Advanced levels. Our courses are designed for participants with various backgrounds, from students and entry-level professionals to professionals with some work experience to professionals in the midst of a career transition.

Basic and Fundamental Concepts

- Accounting and Financial Statements Integration
- How to Analyze a 10K
- Introduction to Finance (“Finance 101”)
- Corporate Valuation (including Corporate Finance)

Core Financial Modeling Topics

- Basic Financial Modeling
- Advanced Financial Modeling (Core Model) & Valuation Analysis
- Revenue and Segment Build-up Model
- Trading & Deal Comps Analysis

Merger Modeling Topics

- M&A Deal Structuring and Merger Modeling
- Basic and Complex LBO Modeling & LBO Enhancements
- Advanced Merger Modeling
- Roll-Up Acquisition Modeling

Technical Applications & Topical Subjects

- Insurance Company and REIT Financial Modeling
- Overview of the Financial Markets
- Advanced Excel for Data Analysis + Intro to Macros

WHY CHOOSE WALL ST. TRAINING

We analyzed the current learning process in finance and Wall Street, figured out how teaching and training should be done and then implemented our learning processes. In short, our strengths that separate us from our competitors include:

- Hands-on, interactive, practical, non-theoretical, no "b.s." approach
- Training modules replicate exactly how it is done on Wall Street
- Blend of real-world and effective teaching style that is more down to earth and at the audience’s level
- Fast-paced learning where the goal is for participants to become experts and extremely quick and efficient so they could spend more time on analysis of the numbers rather than pure number crunching
- Learn how to completely avoid using the mouse when building financial models
- Ability to translate difficult and advanced concepts into plain English while providing highly detailed explanations and intricacies; ability to integrate a variety of disparate topics into one focused theme
- Teach nuances and real-life intricacies, not just the basic how-to; we teach the rules and the exceptions!
- Models that are built more cleanly, more efficiently and are meant to be self-contained reference models
- Highly interactive, dynamic teaching approach – we guarantee you will learn AND have fun!

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COURSE DESCRIPTION

What is WST’s 4-day Intensive CFA Final Review Course?

The CFA Curriculum is large. Really large. With that much content, it is easy for important concepts to fall through the cracks. For those of you who have been studying diligently for months, and for those of you who maybe spent one too many weekends away from your books Wall St. Training offers a 4-day intensive CFA Final Review course.

We drill down on the critical topics you need to know to pass the exam. To do this we start with a review of key CFA concepts that are representative of the majority of exam questions. We then mix in carefully selected sample questions that are designed to replicate the scope and difficulty of the actual exam. Our teaching philosophy is hands-on; as we work through the questions we’ll teach you the right material and the right way to think about the question so that you can be thorough and confident on test-day. This is what you need as the exam approaches to drive home the core CFA concepts and identify any remaining weak areas.

Who should take this course?

The 4-day Intensive CFA Final Review course is designed for those who need a condensed review to crystalize topics in their minds before exam-day. The primary difference between a comprehensive CFA prep course and the Final Review is the length. The Final Review lasts just 4 days whereas most comprehensive prep courses last 16 weeks. The full prep course has the advantage of providing ample time to study and allow for the material to “sink in.”

Giving yourself enough time to master such a large amount of material is certainly important, but many of the concepts in the curriculum are interrelated and these relationships can be difficult to recognize when spread over such a long time. Rote memorization is not a viable path to pass the exams – candidates must be able to use various concepts in conjunction to perform well, and addressing the important topics in the Final Review’s shorter time frame helps to clarify the essential relationships.

This means that whether you took a full 16-week review course or studied independently the Final Review course can give you the additional practice and alternate view of the material to make that final push as the exam approaches.

The course is not designed for someone who has not done any studying; that said, you’ve already paid a non-refundable exam registration fee so… it can’t hurt.
COURSE DESCRIPTION

Who will be the instructors for these courses?*

**Level I Instructor**
Hamilton Lin has over 10 years of CFA teaching experience.

**Level II Instructor**
Ted Michaels is WST's CFA Exam expert, having developed our proprietary preparation materials.

*Instructors subject to change.

What are the registration details?

The regular price is **¥150,000** for the entire four-day session. Early bird registrations receive a 10% (¥15,000) discounted early bird rate, valid until 2015 March 31. Hurry and reserve your seat now!

**Date**: 2015 May 21-24 (four days)
**Language**: English
**Location**: Tokyo, Japan
**Venue**: TKP Tokyo-eki Yaesu Conference Center (Toda Bldg. 1-7-1 Kyobashi, Chuoku, Tokyo)
**Contact**: info@wallst-training.com

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<tr>
<th>Early-Bird Price (before 2015 March 31)</th>
<th>Regular Price (after 2015 April 1)</th>
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<tr>
<td>CFA Level I</td>
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コース説明

WST の 4 日間集中 CFA 最終レビューコースとは？
CFA のカリキュラムは膨大です。本当に膨大なもののです。このように全体量が多いため、重要な概念が学習から抜け落ちてしまうこともよくあります。試験に向けて何カ月もかけてコツコツ勉強してきた方や、あまりにも多くの週末を本にかかりきりで費やしてきた方のために、Wall St. Training は 4 日間集中 CFA 最終レビューコースを用意いたしました。

このコースでは、試験に合格するために知っておくべき重要なトピックを掘り下げます。そのために、まず試験問題の大半に見られる主な CFA の概念を再確認します。次に、実際の試験範囲と難度を再現した例題を使いながら詳しい説明を進めます。私たちの指導方針は「実践」です。実際に問題を解きながら、適切な題材と質問について正式な考え方を教え、大きな自信を持って試験当日に臨めます。このコースは CFA の重要概念を確実に理解し、残された弱点があればそれを克服するために必須な試験対策となっています。

対象受講生
4 日間集中 CFA 最終レビューコースは、試験前に重要なトピックを明確に理解して記憶するために集中的な復習を必要としている方々を対象としています。CFA 総合対策コースと最終レビューコースの最大の違いは日数です。最終レビューコースはわずか 4 日間ですが、ほとんどの総合対策コースは 16 週間続きます。完全対策コースには、十分な時間をかけて学習し、内容をしっかり記憶に焼きつけるという利点があります。

十分な時間をかけて大量の内容を習得することはもちろん大切ですが、カリキュラムに含まれている概念の多くは互いに関連しており、学習に長く時間をかけていると概念の関連性を把握するのが難しくなります。丸暗記ではなく試験の合格は困難です。受験者がよい成績をあげるためには、多様な概念を関連づけながら活用できる力が必要です。最終レビューコースでは、重要なトピックと短時間で向き合うことによって、本質的な関連性をはっきり理解する力がつけられます。

そのため、16 週間の対策コースを受講してきた方も、独学で取り組んできた方も、この最終復習コースでさらに実践的な演習を積み、違った角度から内容を見直すことによって、試験前に残された最後の時間で大きく力を伸ばすことができます。

このコースは、まだ何も学習を進めていない方を考慮して作られたものではありません。ただし、すでに払い戻し不可の受験料を収めていらっしゃるからこそ、受講されても失うものはないはずです。
コース説明

レベルⅠ インストラクター

Hamilton Lin は 10 年を超える CFA の指導経験を有しています。

レベルⅡ インストラクター

Ted Michaels 氏は WST における CFA 試験のエキスパートで、WST 独自の教材の開発を担当しています。

コース開催日程

2015 年 5 月 21 日～24 日
言語：英語
開催場所：東京
会場：TKP 東京駅八重洲カンファレンスセンター（東京都中央区京橋 1-7-1 戸田ビル）
お申込み: http://wallst-training.com/japan
お問い合わせ・ご質問: info@wallst-training.com

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<tr>
<th></th>
<th>早期登録「2015 年 3 月 31 日以前」</th>
<th>通常登録「2015 年 4 月 1 日以降」</th>
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<tr>
<td>レベルⅠ</td>
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<td>レベルⅡ</td>
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COURSE REGISTRATION

Event: Intensive CFA Final Review Course (English instruction)
Date: 2015 May 21-24 (four days)
Venue: TKP Tokyo-eki Yaesu Conference Center (Toda Bldg. 1-7-1 Kyobashi, Chuoku, Tokyo, Japan)

Please fill in all fields below unless otherwise noted.

(1) Select your CFA Level (check one):
☐ CFA Level I
☐ CFA Level II

(2) Select one:
☐ Early-Bird (on/before 2015 March 31)
  Base Price (Before CT)  ¥135,000
  8% CT  ¥10,800
  Total Price  ¥145,800
☐ Regular (on/after 2015 April 1)
  Base Price (Before CT)  ¥150,000
  8% CT  ¥12,000
  Total Price  ¥162,000

(3) Customer Information, in rōmaji, please:
Name
Email
Telephone
Company
Title/Department
CFA Japan Membership No. (optional)

(4) Billing Details, in rōmaji, please; only accepted:
Name on Card
Credit Card Number
Card Code
Expiration Date
Postal Code
Prefecture
City/Ward/Town
Street Name/Number
Building/Floor/Room (optional)

(5) I hereby authorize the charge of my credit card for the amount of ¥______________, and I agree to the Refund/Cancellation Policy.
Signature
Date

Refund Cancellation Policy
• Cancel 45 days before the workshop date: 25% Cancellation Fee
• Cancel 30 days before the workshop date: 50% Cancellation Fee
• Cancel 14 days before the workshop date: No Refund
• Members/Guests without registration will NOT be admitted; Admission/Seats are subject to availability

We reserve the right to cancel course dates if enrollment is insufficient or for any circumstances beyond our control. If we cancel a class, all payments will be refunded in full promptly.

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